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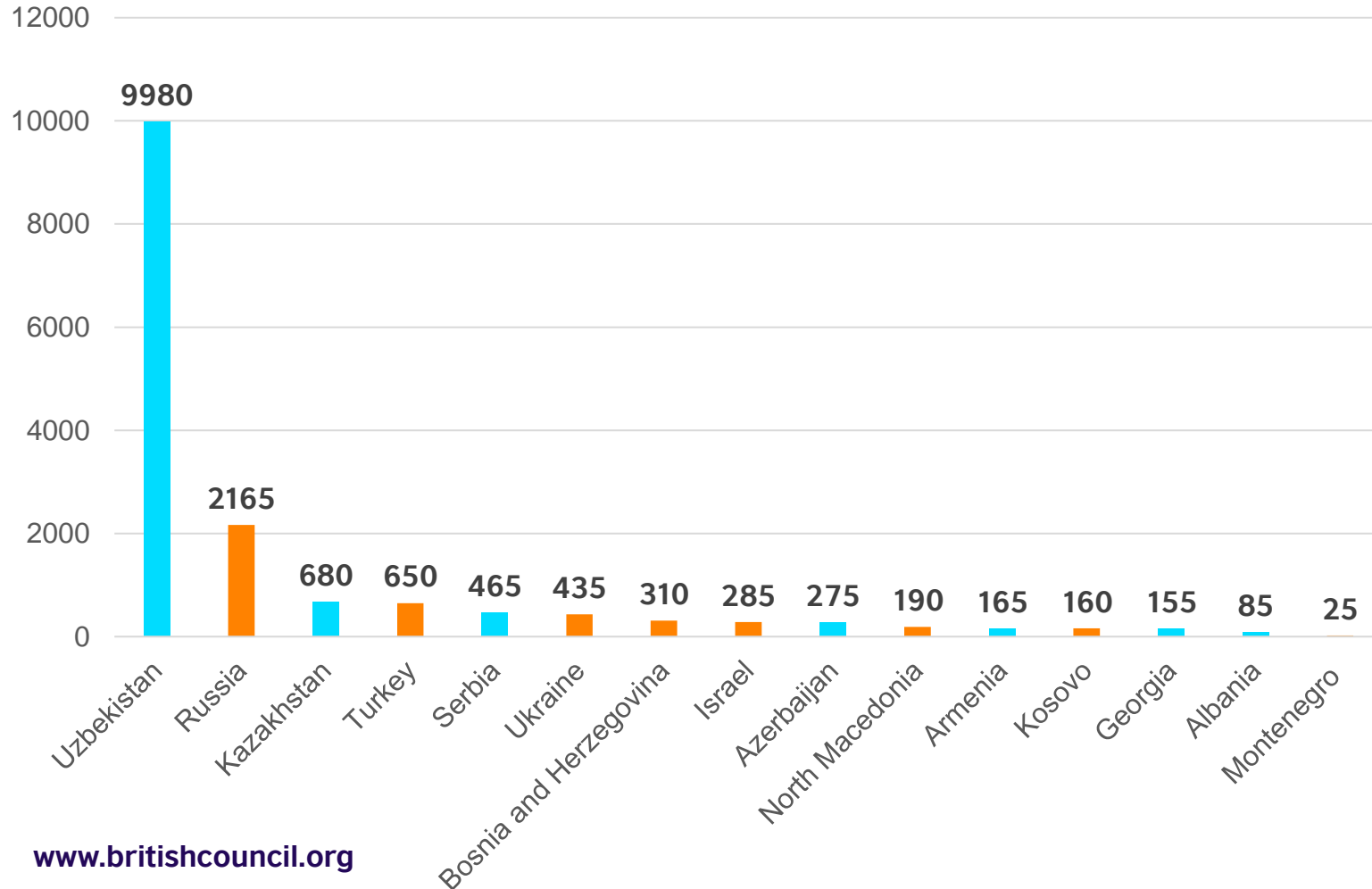
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# Uzbekistan's Rise: A Regional TNE Perspective

20 November 2024

# UK TNE Provision

Uzbekistan is the leading country in the region for UK TNE, accounting for 85% of all enrolments **amongst the seven countries** included in this study

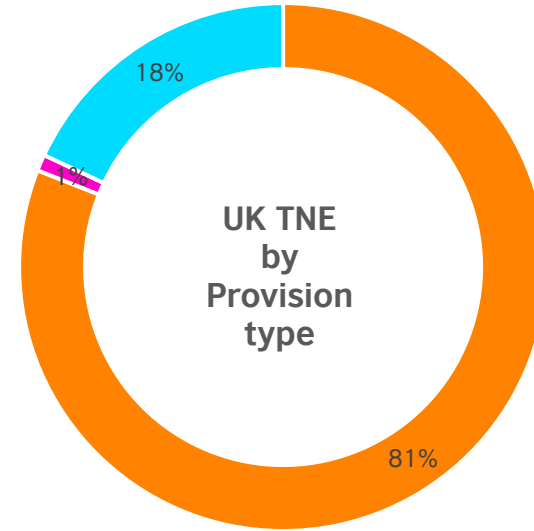
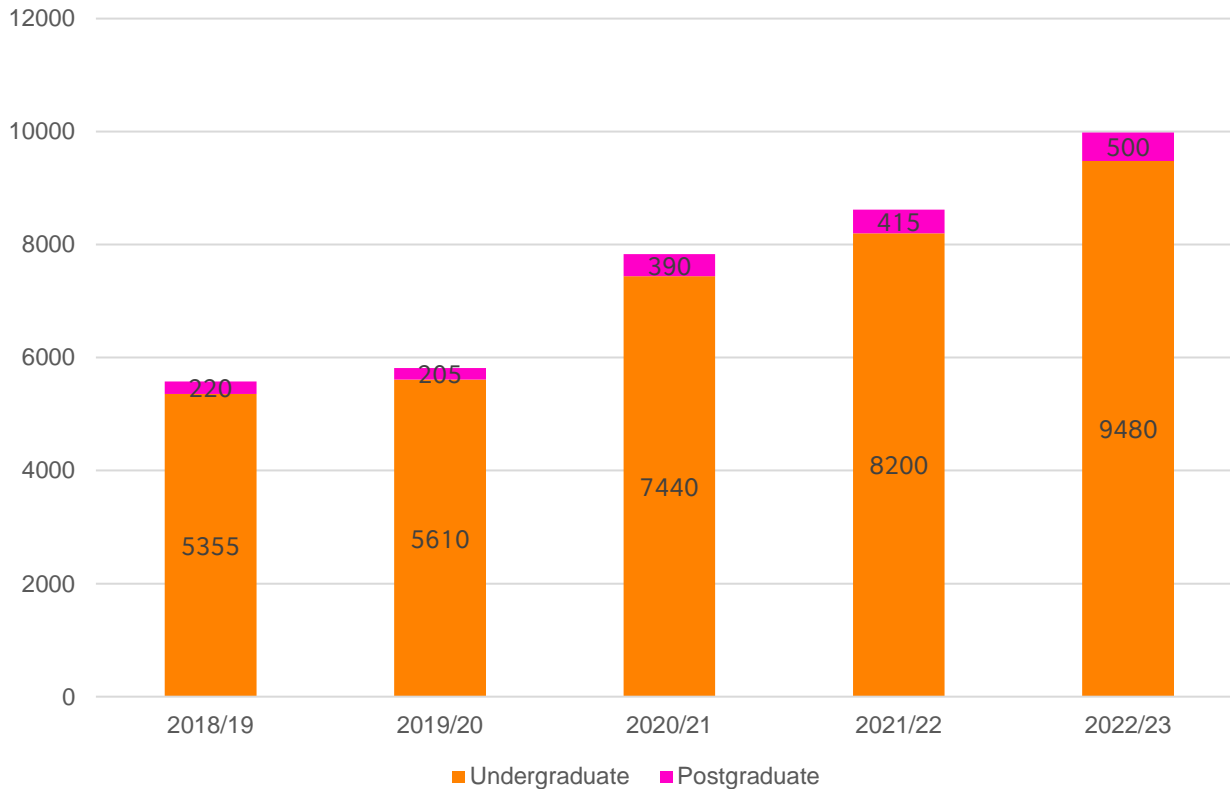


## BC Wider Europe

- Uzbekistan accounts for 62% of all UK TNE in the Wider Europe region
- If it was a single 'country', Wider Europe (16,025) would be the 10<sup>th</sup> largest market for UK TNE
- The majority of the region remains under-developed for UK TNE

# UK TNE Snapshot

UK TNE Enrolments in Uzbekistan over 5-years



- Registered at reporting provider - studying overseas for UK HEP award other than at an overseas campus of reporting provider
- Registered at reporting provider - distance, flexible and distributed learning for UK HEP award where the location of the student is known to be overseas
- Registered at overseas partner organisation - studying overseas for an award of the reporting provider

No	University	2022/23 Enrolments
1	The University of Westminster	5210
2	The University of Sunderland	2465
3	Bangor University	1800
4	Royal Agricultural University	175
5	London South Bank University	150
6	Teesside University	85
7	University of London (Institutes and activities)	55
8	King's College London	5
9	Arden University	5
10	Anglia Ruskin University	5

# Uzbekistan has become a significant regional education hub, with 219 higher education institutions, with growth driven by private and international stakeholders

## Policy Environment

- *Concept of Development of Higher Education*
- Ambition to have 10 universities in the global top 1000
- Attract more IBCs of high quality
- *New Uzbekistan Development Strategy*
- Raise GER to 50%
- Develop financial autonomy and academic freedom
- Boost research and innovation

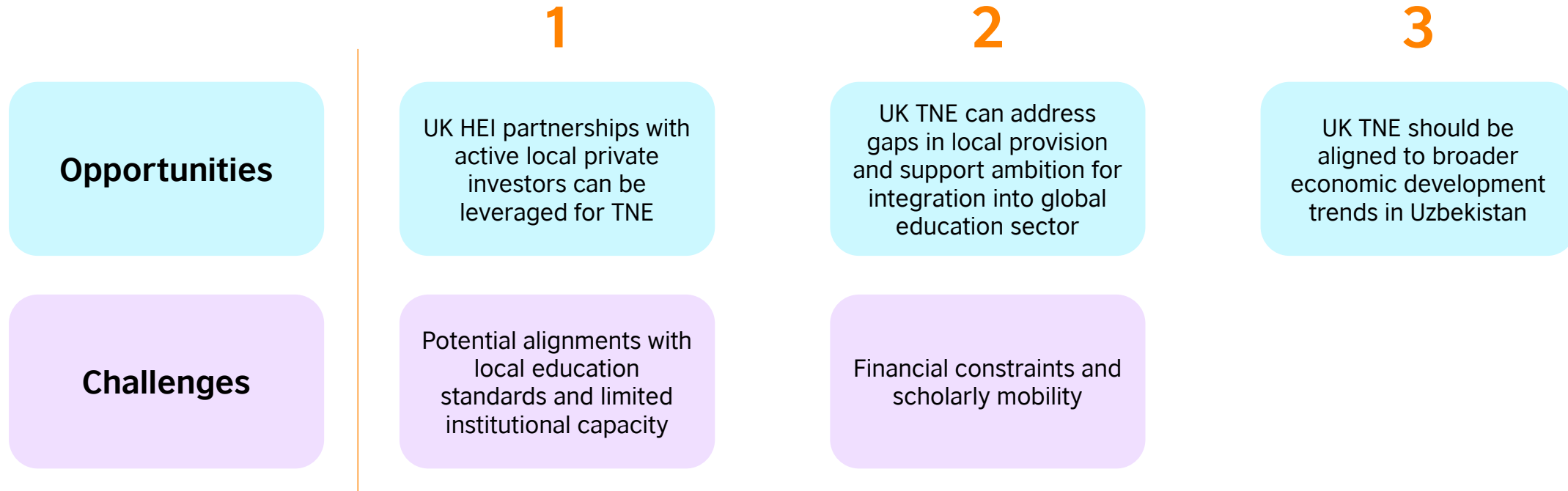
## Regulatory Environment

- Regulatory environment is overseen by Ministry
- Each institution must undergo attestation every five years
- Monitoring of quality of education related to labour market needs
- Ministry co-ordinates the training of HE staff

## TNE Snapshot

- Very strong TNE growth since 2018, with 23 IBCs established
- 3<sup>rd</sup> largest IBC hub in the world
- University of Westminster is oldest IBC, since 2002
- Majority of newer IBCs are Russian
- Malaysia, Italy, Singapore, India and South Korea also represented
- Large variety of courses ranging from Finance to Public Health and Fashion

# UK TNE has the chance to dovetail upon the rapidly growing education market in Uzbekistan, supporting host government aspirations to become a global hub



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# Thank you

Full study: [https://opportunities-insight.britishcouncil.org/sites/siem/files/field/file/news/TNE\\_Partnerships\\_In\\_Wider\\_Europe.pdf](https://opportunities-insight.britishcouncil.org/sites/siem/files/field/file/news/TNE_Partnerships_In_Wider_Europe.pdf)

